

CARTER & CO.

FAMILY OFFICE

WHO WE ARE & WHAT WE DO

PRIVATE CAPITAL | ENERGY & COMMODITIES | STRUCTURED TRANSACTIONS

Preserving value. Advancing legacy.

Carter & Co. Family Office | Established 2018
www.thecarterfamilyoffice.com

Who We Are

Private capital with intent.

Carter Family Office is a privately held single-family office founded by Jimmy Carter, former professional footballer and long-standing property investor and developer, alongside his son Luke Carter, an entrepreneur, property investor and trader active across private equity, structured finance and alternative markets.

As a private office, we invest our own capital, deploy into sectors we understand, and act with intent. We are not lenders, intermediaries or brokers. Our approach is guided by experience, discretion and structure. We operate quietly and engage only where there is commercial sense and mutual value.

Private Investment & Real Assets

- Residential, commercial and mixed-use real estate
 - Strategic acquisition, development and value-add opportunities
 - Private placement of capital into deals we lead or participate in
 - Access to debt structuring where aligned
 - Selective art, collectables and cultural assets
- Our capital is deployed privately and selectively into opportunities we stand behind.

Capital Growth Solutions

- Managed buy-sell and private placement programmes, including small, mid and large cap structuring
- Managed trading accounts
- Structured capital strategies for liquidity or leverage
- Bespoke entry into high-barrier vehicles in select cases
- Structured receivables finance within active trade flows

Entry into these routes is selective. We work discreetly with parties who meet documentation, readiness and suitability standards.

Trade Finance & Structuring

We assist real businesses in facilitating and executing trade using structured tools and secure pathways, focused on contract-backed transactions requiring real delivery.

- Documentary letters of credit (DLC) and standby letters of credit (SBLC)
- Proof of funds and appropriate bank messaging
- Facilitation of trade instruments through trusted counterparties
- Monetisation of verifiable financial instruments and hard assets where appropriate
- Structured debt for purchase or trade facilitation
- Selective ESG and energy infrastructure project structures

Commodities & Strategic Energy Markets

Our involvement begins at upstream supply and continues through to structured delivery, with alignment across allocation holders, title holders and long-term production contracts. Activity spans crude grades and refined fuels, together with logistics and trade banking.

- Refined product interests including aviation and industrial flows
- Alignment with credible production, trade and offtake counterparties
- Emerging markets, new trade corridors and evolving delivery loops
- Logistical infrastructure including terminals, bonded storage and STS or tank-to-tank operations
- Trade banking structures including DLCs, SBLCs, escrow-secured execution and monetisation tools
- Selective LNG, LPG and infrastructure-linked energy projects

How We Operate

We are investors first, not promoters, brokers or lenders.

Trust

Long-term relationships, discretion and clear counterparties.

Experience

We enter sectors we understand and opportunities where we bring value.

Clarity

Real transactions, commercial logic, appropriate documentation and alignment.

*If a business or transaction is real, structured and commercially
sound, we
are open to building something meaningful, with the aim of creating
lasting
impact.*

Important Notice

Carter & Co. / The Carter Family Office are not regulated by the FCA and do not offer financial advice. Independent professional advice should be sought before acting. All communications, materials and introductions are subject to the Carter Family Office Legal Notice & Privacy Policy.

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